

# Current State of Philanthropy in the Western Balkans

4 July 2017

Catalyst Balkans  
[www.catalystbalkans.org](http://www.catalystbalkans.org)

# Data Sources

- Countries covered

Albania, Bosnia and Herzegovina, Kosovo, Montenegro, Macedonia and Serbia

- Sources of information:

Media monitoring and direct data gathering – Catalyst Balkans (with support from Partners Albania, Democracy4Development and Horus)

# Data Considerations

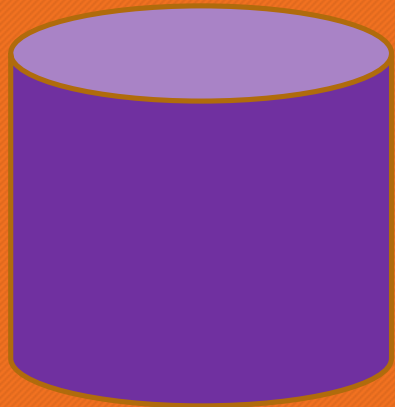
- ALB, B&H, KOS, MON, MAC and SER: after 3 years of continuous increase in the value of donations, 2016 was marked by a decrease.
- Montenegro is the only country with an increase in giving in 2016.
- In 2016, Macedonia experienced big flooding. Data on giving for this purpose is disaggregated out so that remaining trend information is not skewed.

# Total Giving: 2014 → 2016

ALB, B&H, KOS, MON, MAC and SER



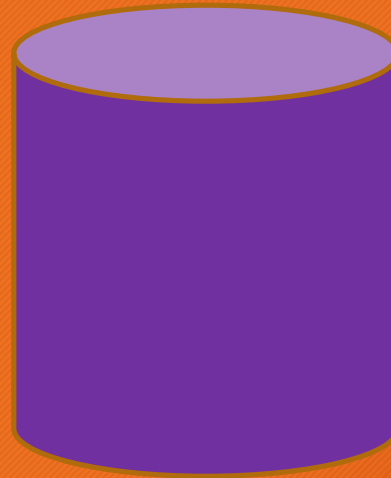
Estimated amounts



**21.67 %  
Increase**

**2014**

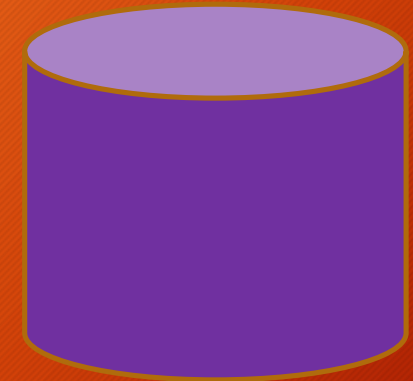
**€36.08 million**  
w/o flood



**18.22%  
Decrease**

**2015**

**€ 43.90 million**



**2016**

**€ 35.90 million**

# 2014 - 2016 Value of Donations (million of Euro)

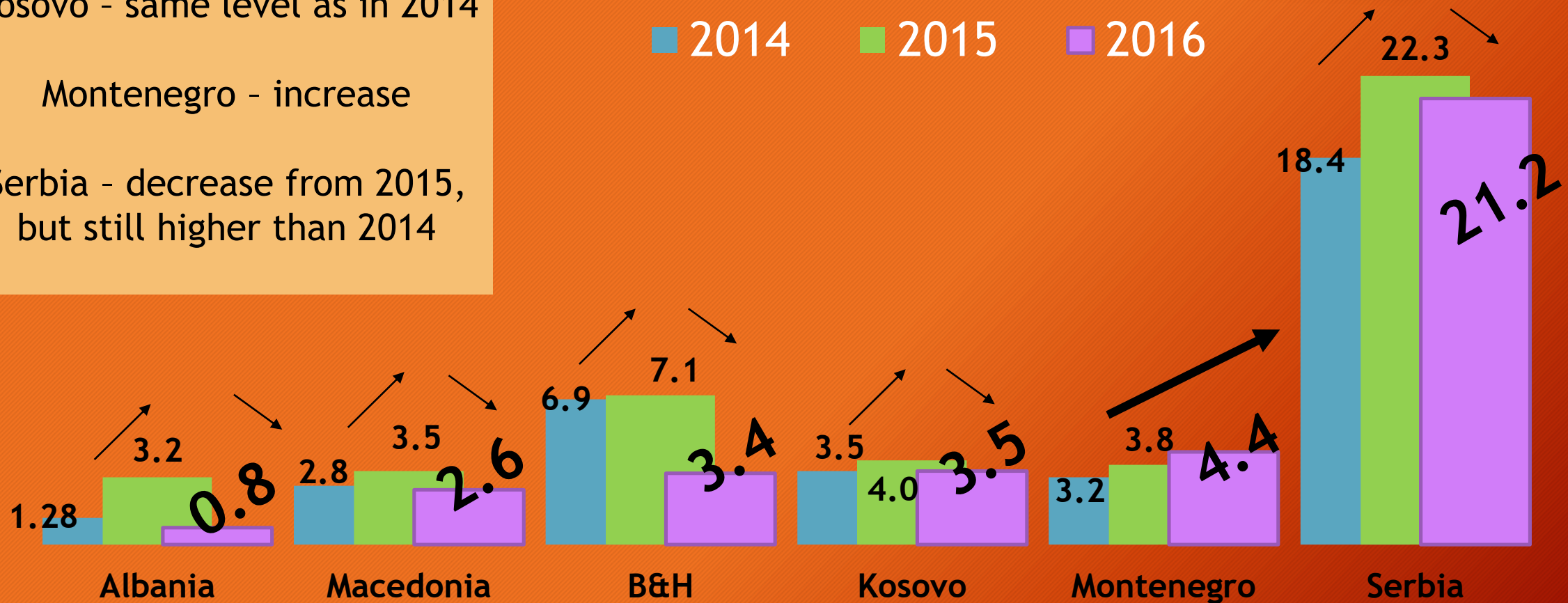
Estimated  
amounts

Kosovo - same level as in 2014

Montenegro - increase

Serbia - decrease from 2015,  
but still higher than 2014

■ 2014 ■ 2015 ■ 2016

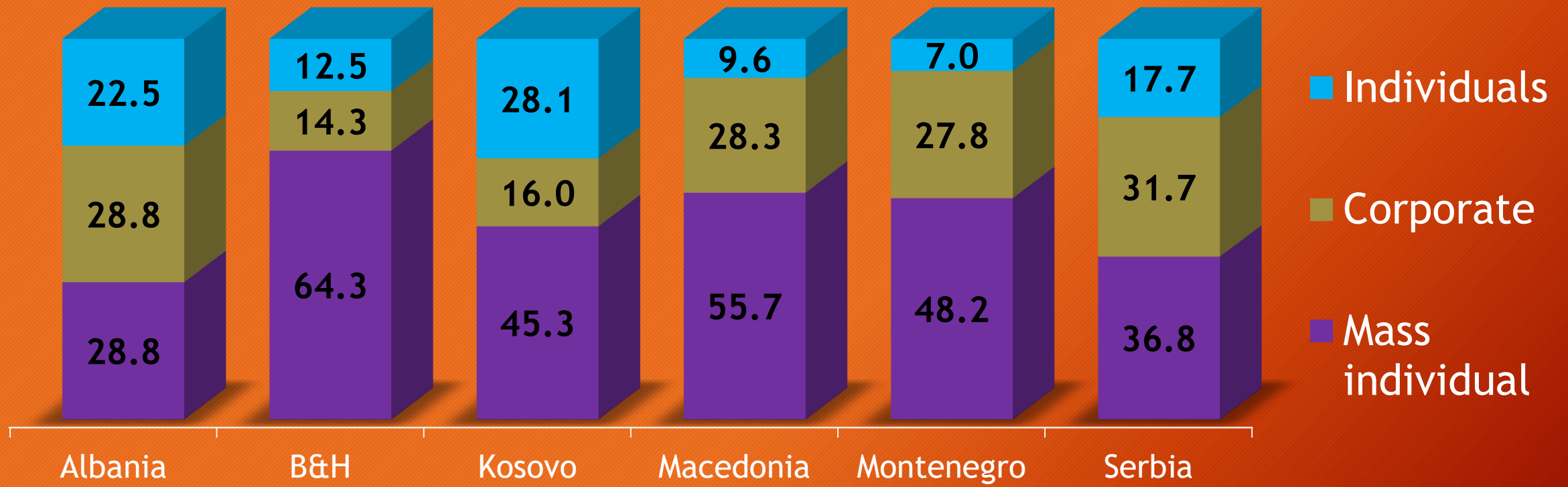




# Data for Year 2016

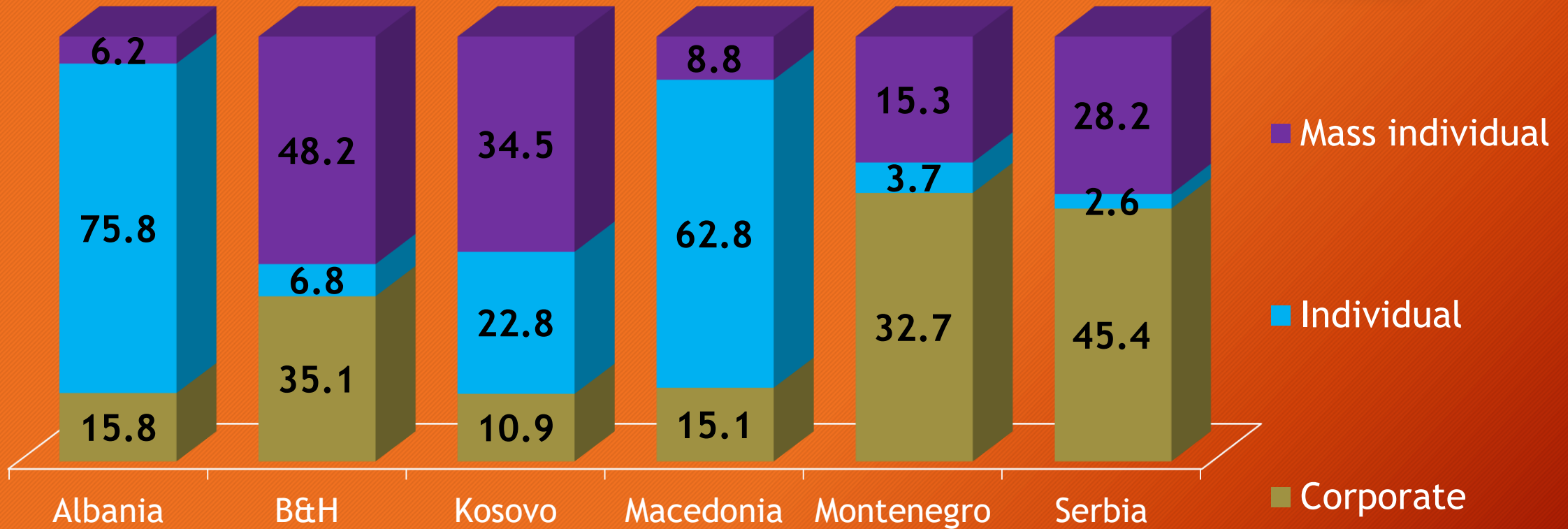
# Type of Donors - # of Instances

%



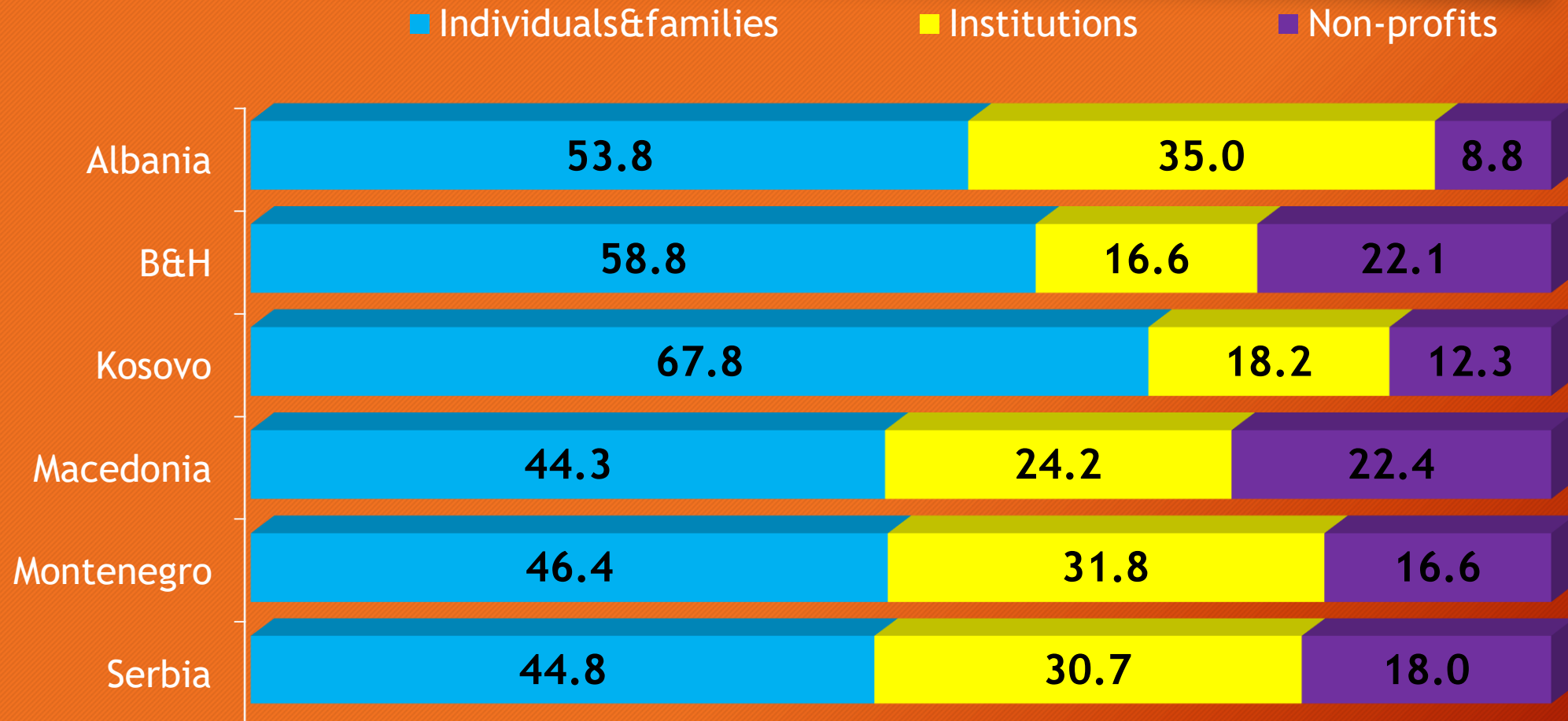
# Type of Donors - Values of Donations

%





# Key Beneficiary Entities - Received Donations



# Giving to the State - instances

Institutions &  
Local /  
National  
Governments

Albania  
35.0%

B&H  
17.2%

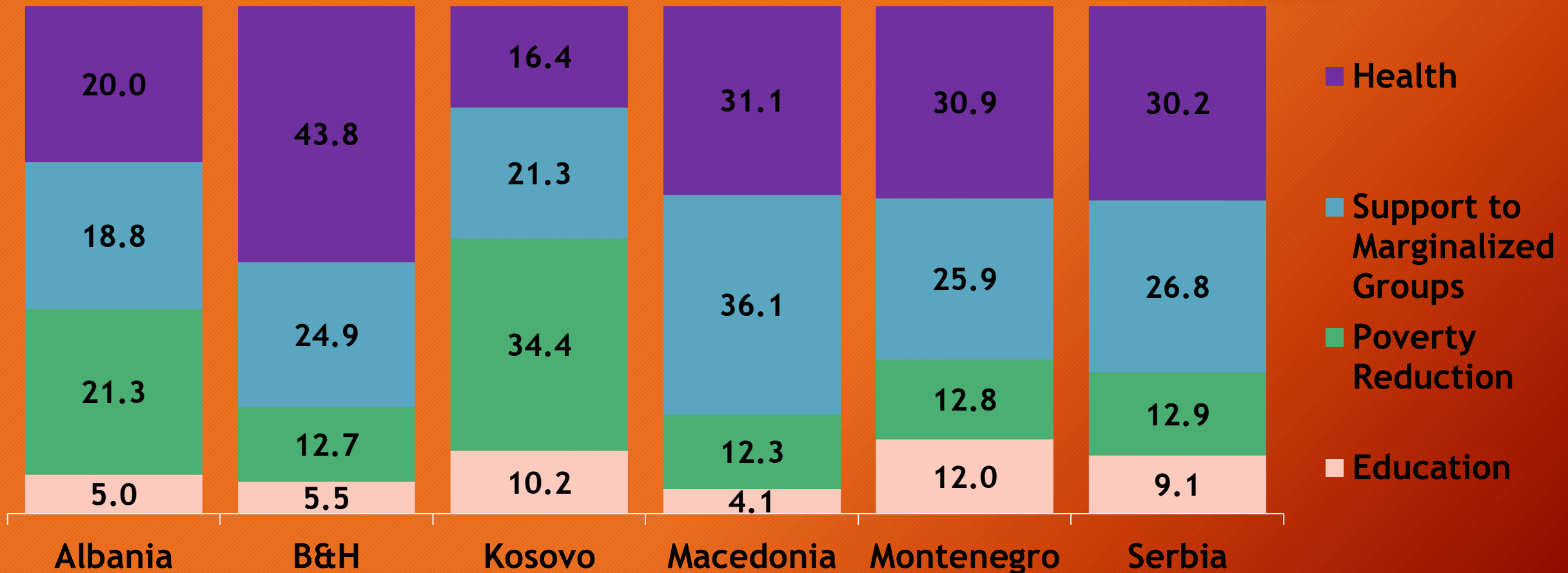
Kosovo  
19.0%

Macedonia  
29.2%

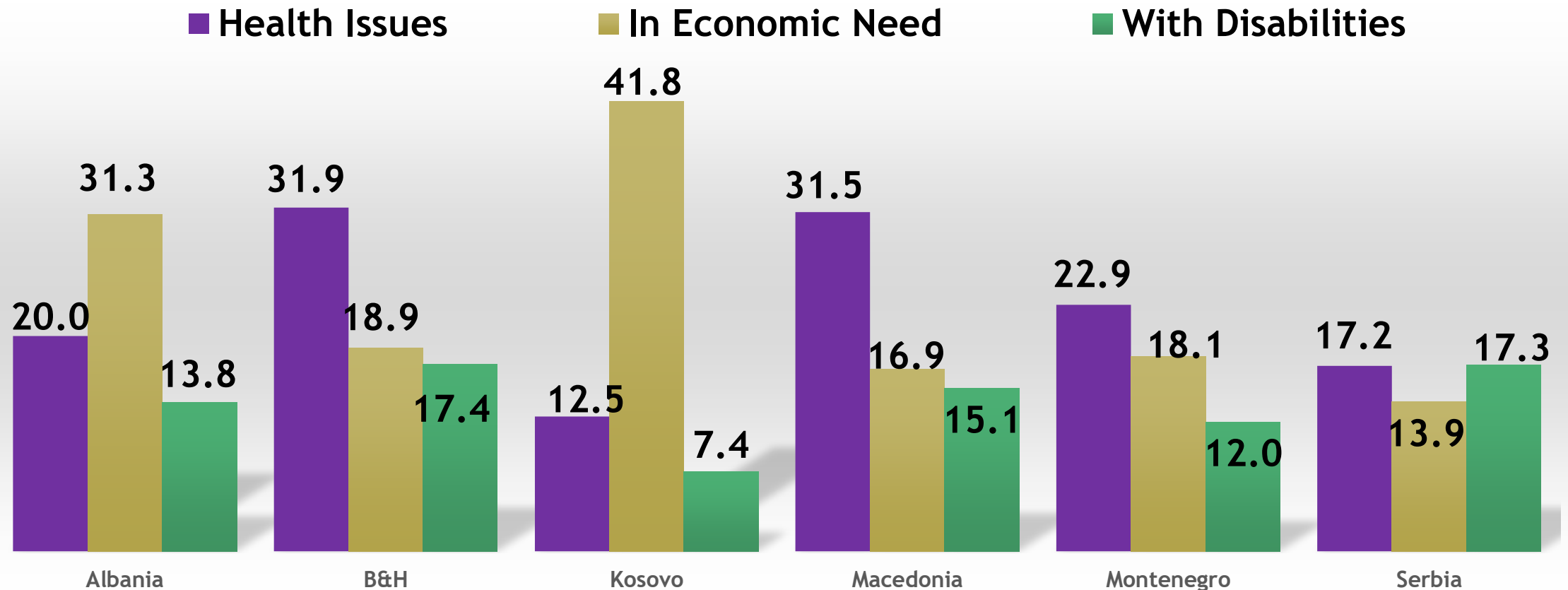
Serbia  
33.8%

Montenegro  
35.8%

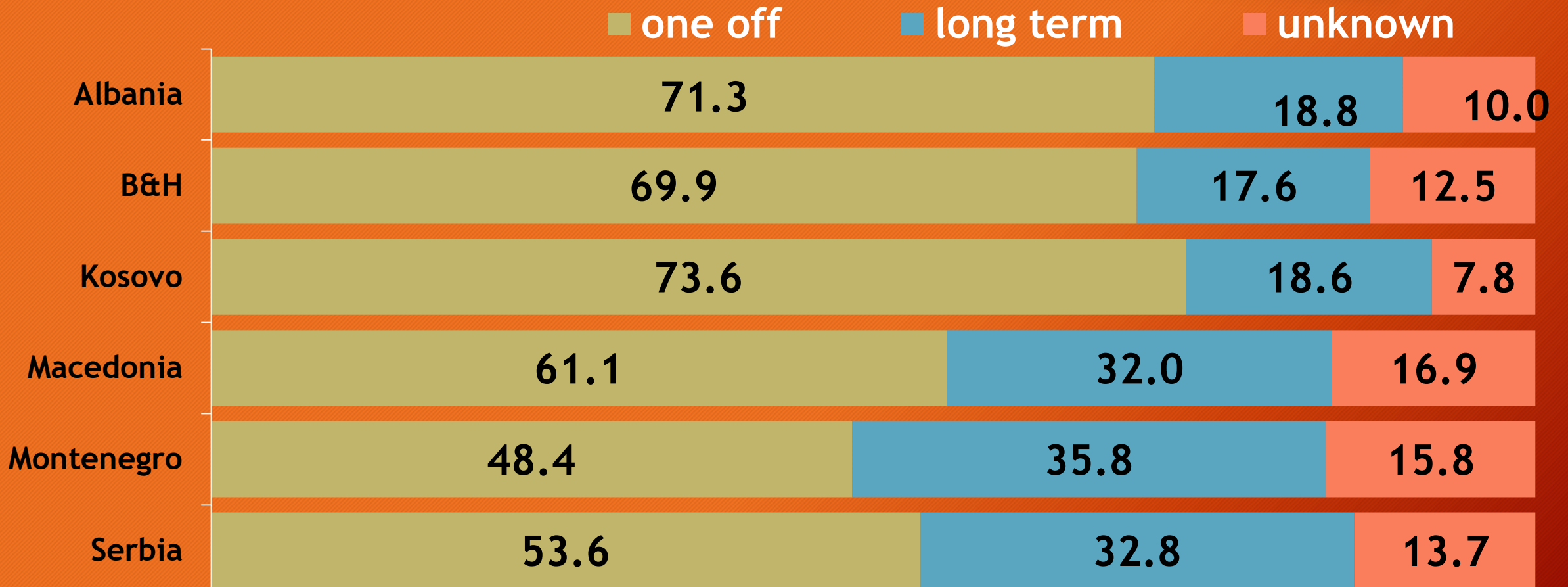
# Purpose of Giving - % of Instances



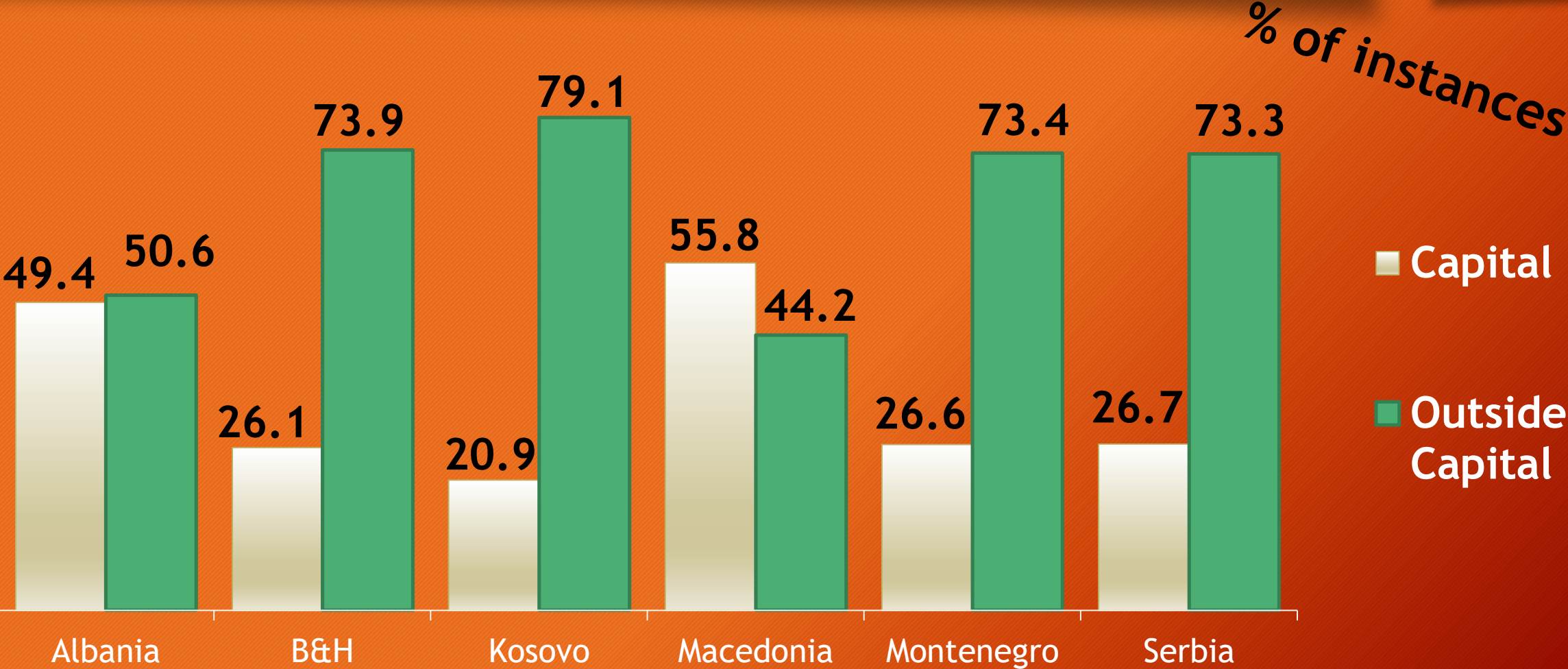
# Final Beneficiary Groups - % of instances



# Use of Donations - % of Instances



# Geographic Distribution - Capital vs. Outside Capital



Thank You!

[www.catalystbalkans.org](http://www.catalystbalkans.org)

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